

FACTS	WHAT DOES WORTHNET, LLC DO WITH YOUR PERSONAL INFORMATION?
Why?	Financial companies choose how they share your personal information. Federal law gives consumers the right to limit some but not all sharing. Federal law also requires us to tell you how we collect, share, and protect your personal information. Please read this notice carefully to understand what we do.
What?	<p>The types of personal information WorthNet, LLC will collect and share depend on the product or service you have with us. This information can include but is not limited to your:</p> <ul style="list-style-type: none"> • identifiers, including contact information, such as full name, email address, state of residence, phone number, date of birth, beneficiaries and dependents; • characteristics of protected classifications under state and federal law, such as age, gender, marital status; • information related to transactions with us, such as income, investments, risk tolerance, financial goals and objectives, employment, property ownership, and education. <p>When you are <i>no longer</i> our customer, we continue to share your information as described in this notice.</p>
How?	All financial companies need to share customers' personal information to run their everyday business. In the section below, we list the reasons financial companies can share their customers' personal information; the reasons WorthNet, LLC chooses to share; and whether you can limit this sharing.

Reasons we can share your personal information	Does WorthNet, LLC share?	Can You Limit This Sharing?
For our everyday business purposes – this includes processing your transactions, sharing information with our attorneys, accountants, or auditors, complying with court orders and legal investigations, or reporting to credit bureaus, government agencies, or other third parties in response to subpoenas, legal processes, or regulatory inquiries as required by law.	Yes	No
For our marketing purposes - To offer our products and services to you	Yes	Yes (via opt-out)
For joint marketing with other financial companies	Yes	Yes (via opt-out)
For our affiliates' everyday business purposes - information about your transactions and experiences	Yes	No
For our affiliates' everyday business purposes - information about your creditworthiness	No	We don't share.
For our affiliates to market to you	Yes	Yes (via opt-out)
For non-affiliates to market to you	No	We don't share.

Questions?	Please contact us at (667) 312-3548 or compliance@worthnet.com
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Who We Are	
Who is providing this notice?	WorthNet, LLC
What We Do	
How does WorthNet, LLC protect my personal information?	To protect your personal information from unauthorized access and use, we implement security measures that comply with federal law, including computer safeguards and secure file storage and facilities.
How does WorthNet, LLC collect my personal information?	<p>We collect your personal information, for example, when you:</p> <ul style="list-style-type: none"> • begin filling out a form on our website (even if you do not complete the form); • tell us about your portfolio or deposit money; • enter into an investment advisory contract with us. <p>We also collect your personal information from others, such as affiliates, or other companies.</p>
Why can't I limit all sharing?	<p>Federal law gives you the right to limit only:</p> <ul style="list-style-type: none"> • sharing for affiliates' everyday business purposes, information about your creditworthiness; • affiliates from using your information to market to you; • sharing for non-affiliates to market to you. <p>State laws and individual companies may give you additional rights to limit sharing.</p>
Definitions	
Affiliates	<p>Companies related by common ownership or control. They can be financial and nonfinancial companies. Affiliates covered under this Notice include Monument & Cathedral, LLC.</p> <ul style="list-style-type: none"> • <i>WorthNet, LLC does not share information about your creditworthiness with our affiliates so they can market to you.</i>
Non-Affiliates	<p>Companies not related by common ownership or control. They can be financial and nonfinancial companies.</p> <ul style="list-style-type: none"> • <i>WorthNet, LLC does not share with non-affiliates so they can market to you, except as noted in Joint Marketing.</i>
Joint Marketing	<p>A formal agreement between non-affiliated financial companies that together market financial products or services to you.</p> <ul style="list-style-type: none"> • <i>WorthNet, LLC may share your information with partnered financial companies, including our adviser network, for joint marketing; this does not include information about your creditworthiness.</i>
Other Important Information	
<p>All statements above referencing federal law pertain to U.S. federal law. We reserve the right to modify or supplement this notice at any time. If we do so, we will update the "Last Revised" date (at the top of each page), and the revised version will be effective as soon as it is accessible. If we make material changes to this notice, we may also notify you by directly sending you a notification or posting a notice of such changes on our website. We encourage you to review this information frequently to be informed of how we protect your information and check for any changes. Your use of our services following any changes means that you accept the revised notice.</p>	